



**BY REGISTERED MAIL**

Epiq Bankruptcy Solutions, LLC  
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New York, NY 10017

**UBS AG**

P.O.Box, / CH-8098 Zurich  
Tel.

Securities Services Corporate Events  
Special Transactions & Default

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## Message

October 23, 2012

**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

you are receiving

1 Evidence of Transfer of Claim between Credit Suisse, Zurich and UBS AG, Zurich  
dated 28.9.2012

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐ please forward to

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOCE043 23.10.2012 CHF 20'000.00 3615279 XS0336037204

Transferor: Credit Suisse AG, Zurich

Initial Claim Number 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Hugo Koller  
Director



**EVIDENCE OF TRANSFER OF CLAIM**


**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against **Lehman Brothers Holdings, Inc.** (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED ON SEPTEMBER 28, 2012.

**Credit Suisse AG**

By:   
Name: Graf Adrian  
Title: AVP

By:   
Name: Harter Michael  
Title: AVP

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0336037204	55829	October 29, 2009	Lehman Brothers Securities NV	CHF 20'000.00

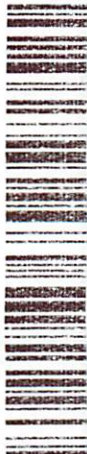


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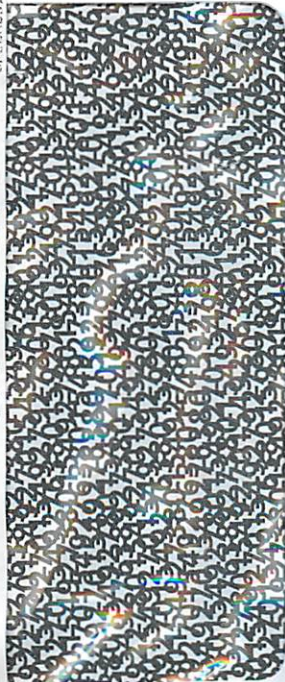
Priority

8098 Zurich



RM 562 707 954 CH

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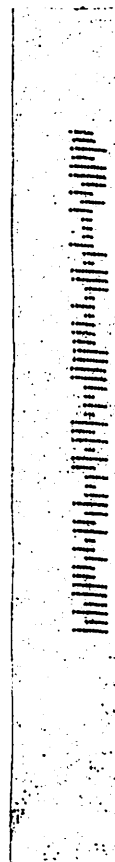
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FILED / RECEIVED

NOV 05 2012

EPIQ SYSTEMS



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